

Exhibit 4

DSP-05 050782407

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APPROVE WITH PROVISOS

License Number:
050782407

Date Issued:
01/18/2024

Months Valid:
6

License is hereby granted to the applicant for the commodity described in the attached application to be permanently exported from the United States. This license may be revoked, suspended, or amended by the Secretary of State without prior notice whenever the Secretary deems such action advisable.

The United States Government position on this case consists of this 1 page decision memo and the attached 6 page application. Both must be present for the USG position to be valid.

The POC for this USG action is Thomas Trotto, 202-663-2996, trotto@state.gov.

PROVISOS:

(U) 1. This license will remain valid until July 18, 2024.

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U.S. Department of State
**Application for Permanent Export of Unclassified Defense
Articles, Related Technical Data, and Defense Services**

OMB APPROVAL NO. 1405-0003
EXPIRATION DATE: 01/31/2025
*ESTIMATED BURDEN: 1 HOUR

***PAPERWORK REDUCTION ACT STATEMENT:** Public reporting burden for this collection of information is estimated to average 1 hour per response, including time required for searching existing data sources, gathering the necessary data, providing the information required, and reviewing the final collection. Send comments on the accuracy of this estimate of the burden and recommendations for reducing it to: Department of State (A/GIS/DIR) Washington, D.C. 20520.

1. Date Prepared 11/14/2023		2. DDTC Registration Code M39137	
3. Country of Ultimate Destination Ukraine		4. Probable Port of Exit from U.S. Port 1: Miami International Airport Port 2: Orlando International Airport	
5. Applicant Applicant Is: Manufacturer Name: Pacem Defense LLC Attention: Brian Crouch Address: 2941 FAIRVIEW PARK DR STE 350 City: Falls Church State: Virginia ZIP Code: 22042 Country: United States Telephone: 850-838-8455			
6. U.S. Government Personnel (not PM/DDTC) Familiar with Commodity No value selected. (Optional block)			
7. Applicant Contact for Additional Information Name: Brian Crouch Telephone: 8508388455 Extension: Name: Joesph Schmitz Telephone: 7039923095 Extension:			
8. Description of Transaction A. This application represents ONLY the unshipped balance of license number. Previous license number: 050773436 B. This Application has related license # <input checked="" type="checkbox"/> was licensed to the country in Block 3 of the first page under license # 060059714 <input type="checkbox"/> was licensed to other countries under license # <input type="checkbox"/> was returned without action under voided license # <input type="checkbox"/> was denied to the country in Block 3 of the first page under voided license # C. This Application is in reference to agreement #			

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D. If the commodity is being financed under

☒ Not Applicable☐ Foreign Military Sale #

Case Numbers:

☐ Foreign Military Financing #

Case Numbers:

☐ Grant Aid Program #

Case Numbers:

E. This application is related to a disclosure filed with Defense Trade Controls Compliance

☐ Yes ☒ No

9 - 13. Commodity Information

Item	9. Quantity	10. Commodity	11. USML Category	12. \$ Value
1	Quantity: 123200 Unit Type: Pieces	M430A1 High Velocity, High Explosive Dual Purpose (HEDP) cartridges, Linked, for use with MK19 Automatic Grenade Launcher Defense Article Type: Hardware	III (a(2)) Is a DSP-83 attached? <input checked="" type="radio"/> Yes <input type="radio"/> No	\$10,348,800
13. Total Value				\$10,348,800

14. Foreign End-User

Name: Ministry of Defence of Ukraine Armed Forces
 Address: 6 Povitroflostky Avenue
 City: Kyiv
 Country: Ukraine

15. Manufacturer of Commodity

Name: Pacem Defense LLC
 Address: 2941 FAIRVIEW PARK DR STE 350
 City: Falls Church
 Country: United States
 State: Virginia
 Zip Code: 22042

16. Foreign Consignee

Name: Spetstechnoexport
 Address: 7 Stepana Bandery Avenue
 City: Kyiv
 Country: Ukraine

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17. Source of Commodity

Name: Pacem Defense LLC
 Address: 2941 FAIRVIEW PARK DR STE 350
 City: Falls Church
 Country: United States
 State: Virginia
 Zip Code: 22042

18. Foreign Intermediate Consignee

Name: Red Star Forwarding & Logistics BVBA
 Address: Thonetlaan 110 - Ground Floor
 City: Antwerp
 Country: Belgium
 Role: Clearing and importing the goods into Slovakia and forward movement to the end user in Ukraine.

Name: Spetstechnoexport
 Address: 7 Spetpana Bandery Avenue
 City: Kyiv
 Country: Ukraine
 Role: Clearing and importing the goods into Slovakia and forward movement to the end user in Ukraine.

Name: Rapid Logistics LLC
 Address: Chornohirska Street, Building 17/14
 City: Kyiv
 Country: Ukraine
 Role: Clearing and importing the goods into Slovakia and forward movement to the end user in Ukraine.

19. U.S. Seller

Name: Pacem Defense LLC
 Address: 2941 FAIRVIEW PARK DR STE 350
 City: Falls Church
 State: Virginia
 ZIP Code: 22042

20. Specific Purpose

- ☐ Off-Shore procurement
☐ Request for Prior Approval (22 CFR 126.8)
☐ Brokering (22 CFR 129)
☒ Other

This is an application for the unshipped balance of goods approved on DSP-5 050773436, which expires on November 17, 2023. PACEM respectfully invokes Section 558(c) of the United States Code, which provides: "When the licensee has made timely and sufficient application for a renewal or a new license in accordance with the agency rules, a license with reference to an activity of a continuing nature does not expire until the application has been finally by the agency." We are still actively engaged with Ukraine and request a renewal to DSP-5 050765687. Defense capability improvement of the Armed Forces of Ukraine. To facilitate the Ministry of Defence of Ukraine's Armed Forces defense capabilities and

mobilization readiness, to protect the population in an emergency situation, to ensure national security and defense, to repel and deter armed aggression.

21. U.S. Consignor/Freight Forwarder

Name: National Air Cargo, Inc.
Address: 350 Windward Drive
City: Orchard Park
State: New York
Zip Code: 14127

Name: CDS
Address: 107A Executive Drive
City: Dulles
State: Virginia
Zip Code: 20166

Name: AirTrans LLC
Address: 33-25 High Street
City: Fair Lawn
State: New Jersey
Zip Code: 07410

Name: D.T. Gruelle Company Group LLC
Address: 301 Moon Clinton Road
City: Moon Township
State: Pennsylvania
Zip Code: 15108

Name: Access Air, Inc.
Address: 148-36 Guy R. Brewer Blvd, Suite 213
City: Jamaica
State: New York
Zip Code: 11434

22. Applicant's Statement

I, Brian Crouch, an empowered official (22 CFR 120.67) or an official of a foreign government entity in the U.S., hereby apply for a license to complete the transaction described above; warrant the truth of all statements made herein; and acknowledge, understand and will comply with the provisions of 22 CFR 120-130, and any conditions and limitations imposed.

I am authorized by the applicant to certify the following in compliance with 22 CFR 126.13:

1. Neither the applicant, its chief executive officer, president, vice presidents, other senior officers or officials (e.g., comptroller, treasurer, general counsel) nor any member of its board of directors is:
 - a. the subject of an indictment for or has been convicted of violating any of the U.S. criminal statutes enumerated in 22 CFR 120.6 since the effective date of the Arms Export Control Act, Public Law 94-329, 90 Stat. 729 (June 30, 1976); or
 - b. ineligible to contract with, or to receive a license or other approval to import defense articles or defense services from, or to receive an export license or other approval from any agency of the U.S. Government;
2. To the best of the applicant's knowledge, no party to the export as defined in 22 CFR 120.68(a) has been convicted of violating any of the U.S. criminal statutes enumerated in 22 CFR 120.6 since the effective date of the Arms Export Control Act, Public Law 94-329, 90 Stat. 729 (June 30, 1976); or is ineligible to contract with, or to receive a license or other approval to import defense articles or defense services from, or to receive an export license or other approval from any agency of the U.S. Government; and

22 CFR 126.13 Certification

- ☒ a. I am authorized by the applicant to certify that the applicant and all the parties to the transaction can meet in full the conditions of 22 CFR 126.13 as listed above.
- ☐ b. I am authorized by the applicant to certify to 22 CFR 126.13. The applicant or one of the parties of the transaction cannot meet one or more of the conditions of 22 CFR 126.13 as listed above. A request for an exception to policy, as described in 22 CFR 127.11 of the ITAR, is attached.
- ☐ c. I am authorized by the applicant to certify to 22 CFR 126.13. The applicant or one of the parties of the transaction cannot meet one or more of the conditions of 22 CFR 126.13 as listed above. However that party has met the conditions imposed by the Directorate of Defense Trade Controls in order to resume standard submission of applications, not requiring an exception to policy as described in 22 CFR 127.11 of the ITAR.
- ☐ d. I am not authorized by the applicant to certify the conditions of 22 CFR 126.13. The applicant and all the parties to the transaction can meet in full the conditions of 22 CFR 126.13 as listed above. Please see the attached letter from an official that is authorized by the applicant to certify to the conditions of 22 CFR 126.13.
- ☐ e. I am not authorized by the applicant to certify the conditions of 22 CFR 126.13. The applicant or one of the parties of the transaction cannot meet one or more of the conditions of 22 CFR 126.13 as listed above. A request for an exception to policy, as described in 22 CFR 127.11 of the ITAR, and a letter from an official that is authorized by the applicant to certify to the conditions of 22 CFR 126.13 are attached.
- ☐ f. I am not authorized by the applicant to certify to 22 CFR 126.13. The applicant or one of the parties of the transaction cannot meet one or more of the conditions of 22 CFR 126.13 as listed above. However that party has met the conditions imposed by the Directorate of Defense Trade Controls in order to resume standard submission of applications, not requiring an exception to policy as described in 22 CFR 127.11 of the ITAR. Please see the attached letter from an official that is authorized by the applicant to certify to the conditions of 22 CFR 126.13.

Compliance with 22 CFR 130

- ☐ This transaction does not meet the requirements of 22 CFR 130.2.
- ☐ This transaction meets the requirements of 22 CFR 130.2. The applicant or its vendors have not paid, nor offered, nor agreed to pay, in respect of any sale for which a license or approval is requested, political contributions, fees or commissions in amounts as specified in 22 CFR 130.9(a).
- ☒ The applicant or its vendors have paid, or offered, or agreed to pay, in respect of any sale for which a license or approval is requested, political contributions, fees or commissions in amounts as specified in 22 CFR 130.9(a). Information required under 22 CFR 130.10 is attached.
- ☐ I am not authorized by the applicant to certify the conditions of 22 CFR 130.9(a). Please see the attached letter for such certification.

CONDITIONS OF ISSUANCE

1. This license is issued under the conditions cited in 22 CFR 120-130, including the conditions and limitations as applicable, that:
 - A. It shall not be construed as implying U.S. Government approval or commitment to authorize future exports of any defense article (hardware or technical data) on the U.S. Munitions List (USML), or a U.S. Government commitment with regard to any proposed manufacturing license, technical assistance or distribution agreement that may result from a license or other approval.
 - B. If a license is issued for technical data only, it does not authorize the export of any hardware; if a license is issued for hardware only, it does not authorize the export of any technical data, unless specifically authorized by an exemption.
 - C. The issuance of this license does not release the applicant, or anyone acting on their behalf, from complying with other requirements of U.S. law and regulations.

D. This transaction may be subject to end-use monitoring by the United States Government.

2. The prior written approval of the Department of State, Directorate of Defense Trade Controls, must be obtained before USML defense articles exported from the U.S. using a license or other approval, to include an ITAR exemption, may be resold, transferred, diverted, transshipped, re-exported to, or used in any country, or by any end user or for any end use, other than that described on the license or other approval.

DISPOSITION OF LICENSE

The final disposition of this license shall be in accordance with 22 CFR 123.22(c).

ENDORSEMENT

Indicate below which COMMODITY is BEING EXPORTED and maintain a CONTINUING BALANCE of the remaining value:

SHIPMENT DATE	QUANTITY	COMMODITY	SHIPMENT VALUE	XTN/ITN	INITIALS	PORT OF EXIT/ ENTRY
TOTAL AUTHORIZED VALUE:						

REMAINING BALANCE:

NOTE: Continuation of additional shipments must be authenticated by use of continuation sheets in the U.S. Customs handbook.